



Globe valve actuators

SVM 05.1 - SVM 07.5

SVMR 05.1 - SVMR 07.5

with integral actuator controls

Control

 \rightarrow Parallel

Profibus Modbus RTU



Read operation instructions first.

- Observe safety instructions.
- These operation instructions are part of the product.
- Retain operation instructions during product life.
- Pass on instructions to any subsequent user or owner of the product.

Purpose of the document:

This document contains information for installation, commissioning, operation and maintenance staff. It is intended to support device installation and commissioning.

Reference documents:

Reference documents can be downloaded from the Internet (www.auma.com) or ordered directly from AUMA (refer to <Addresses>).

Table of	f contents	Page
1.	Safety instructions	4
1.1.	Basic information on safety	4
1.2.	Range of application	4
1.3.	Warnings and notes	5
1.4.	References and symbols	5
2.	Identification	6
2.1.	Name plate	6
2.2.	Short description	7
3.	Transport, storage and packaging	8
3.1.	Transport	8
3.2.	Storage	8
3.3.	Packaging	8
4.	Assembly	9
4.1.	Mounting position	9
4.2.	Actuator: mount to valve	9
4.2.1.	Actuator for assembly: prepare	9
4.2.2.	Output drive for coupling	9
4.2.2.1.	Mounting with coupling	10
5.	Electrical connection	12
5.1.	Basic information	12
5.2.	Connection via bayonet connector	13
5.2.1.	Cable connection	14
5.3.	Earth connection, external	14
5.4.	Accessories for electrical connection	14
5.4.1.	Local controls mounted on wall bracket	14
6.	Indications	16
6.1.	Mechanical position indicator/running indication	16
6.2.	Indication lights	16
7.	Signals	17
7.1.	Output contacts (binary)	17
7.2.	Analogue signals	17

8.	Operation	18
8.1.	Manual operation	18
8.2.	Motor operation	18
8.2.1.	Local actuator operation	18
8.2.2.	Actuator operation from remote	19
9.	Commissioning (basic settings of controls)	21
9.1.	Cover to controls: open	21
9.2.	Setting via hardware (switches) or via software	21
9.3.	Type of seating: set	22
9.4.	Torque switching: set	23
9.5.	Output speed: set	23
9.6.	Cover to controls: close	25
10.	Commissioning (basic settings at actuator)	27
10.1.	End position detection: verify setting	27
10.2.	End position detection: set again via local controls	27
10.2.1.	End position CLOSED: set again	28
10.2.2.	End position OPEN: set again	28
10.3.	Switch compartment: open	29
10.4.	Potentiometer setting	29
10.5.	Mechanical position indicator: set	31
10.6.	Switch compartment: close	31
11.	AUMA CDT software (accessories)	32
12.	Corrective action	33
12.1.	Fault indications and warning indications	33
12.2.	Fuses	34
12.2.1.	Fuses within the actuator controls	34
12.2.2.	Motor protection (thermal monitoring)	34
13.	Servicing and maintenance	35
13.1.	Preventive measures for servicing and safe operation	35
13.2.	Maintenance	35
13.3.	Disposal and recycling	35
14.	Technical data	36
14.1.	Technical data Globe valve actuator	36
15.	Spare parts	39
15.1.	Globe valve actuators SVM 05.1 – SVM 07.5/SVMR 05.1 – SVMR 07.5	39
16.	Certificates	41
16.1.	Declaration of Incorporation and EC Declaration of Conformity	41
	Index	44
	Addresses	46

1. Safety instructions

1.1. Basic information on safety

Standards/directives

AUMA products are designed and manufactured in compliance with recognised standards and directives. This is certified in a Declaration of Incorporation and an EC Declaration of Conformity.

The end user or the contractor must ensure that all legal requirements, directives, guidelines, national regulations and recommendations with respect to assembly, electrical connection, commissioning and operation are met at the place of installation.

Safety instructions/warn-

All personnel working with this device must be familiar with the safety and warning instructions in this manual and observe the instructions given. Safety instructions and warning signs on the device must be observed to avoid personal injury or property damage.

Qualification of staff

Assembly, electrical connection, commissioning, operation, and maintenance must be carried out exclusively by suitably qualified personnel having been authorised by the end user or contractor of the plant only.

Prior to working on this product, the staff must have thoroughly read and understood these instructions and, furthermore, know and observe officially recognised rules regarding occupational health and safety.

Commissioning

Prior to commissioning, it is important to check that all settings meet the requirements of the application. Incorrect settings might present a danger to the application, e.g. cause damage to the valve or the installation. The manufacturer will not be held liable for any consequential damage. Such risk lies entirely with the user.

Operation

Prerequisites for safe and smooth operation:

- Correct transport, proper storage, mounting and installation, as well as careful commissioning.
- Only operate the device if it is in perfect condition while observing these instructions.
- Immediately report any faults and damage and allow for corrective measures.
- Observe recognised rules for occupational health and safety.
- Observe the national regulations.
- During operation, the housing warms up and surface temperatures > 60 °C may occur. To prevent possible burns, we recommend checking the surface temperature using an appropriate thermometer and wearing protective gloves, if required, prior to working on the device.

Protective measures

The end user or the contractor are responsible for implementing required protective measures on site, such as enclosures, barriers, or personal protective equipment for the staff.

Maintenance

To ensure safe device operation, the maintenance instructions included in this manual must be observed.

Any device modification requires prior consent of the manufacturer.

1.2. Range of application

AUMA globe valve actuators are designed for the operation of valves.

Other applications require explicit (written) confirmation by the manufacturer.

The following applications are not permitted, e.g.:

- Industrial trucks according to EN ISO 3691
- Lifting appliances according to EN 14502
- Passenger lifts according to DIN 15306 and 15309
- Service lifts according to EN 81-1/A1
- Escalators

- Buried service
- Continuous submersion (observe enclosure protection)
- Potentially explosive atmospheres
- Radiation exposed areas in nuclear power plants

No liability can be assumed for inappropriate or unintended use.

Observance of these operation instructions is considered as part of the device's designated use.

Information

These operation instructions are only valid for the "clockwise closing" standard version, i.e. driven shaft turns clockwise to close the valve.

1.3. Warnings and notes

The following warnings draw special attention to safety-relevant procedures in these operation instructions, each marked by the appropriate signal word (DANGER, WARNING, CAUTION, NOTICE).



Indicates an imminently hazardous situation with a high level of risk. Failure to observe this warning could result in death or serious injury.



Indicates a potentially hazardous situation with a medium level of risk. Failure to observe this warning could result in death or serious injury.



Indicates a potentially hazardous situation with a low level of risk. Failure to observe this warning may result in minor or moderate injury. May also be used with property damage.

NOTICE

Potentially hazardous situation. Failure to observe this warning may result in property damage. Is not used for personal injury.

Arrangement and typographic structure of the warnings

⚠ DANGER

Type of hazard and respective source!

Potential consequence(s) in case of non-observance (option)

- → Measures to avoid the danger
- → Further measure(s)

Safety alert symbol \triangle warns of a potential personal injury hazard.

The signal word (here: DANGER) indicates the level of hazard.

1.4. References and symbols

Information

The following references and symbols are used in these instructions:

Symbol for OPEN (valve open)

Symbol for CLOSED (valve closed)

Important information before the next step. This symbol indicates what is required for the next step or what has to be prepared or observed.

<> Reference to other sections

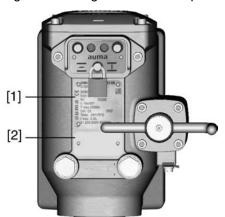
Terms in brackets shown above refer to other sections of the document which provide further information on this topic. These terms are either listed in the index, a heading or in the table of contents and may quickly be found.

The term **Information** preceding the text indicates important notes and information.

2. Identification

2.1. Name plate

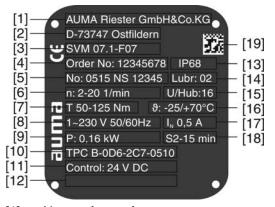
Figure 1: Arrangement of name plates



- [1] Actuator name plate
- [2] Additional plate, e.g. KKS plate (Power Plant Classification System)

Description of actuator name plate

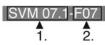
Figure 2: Actuator name plate (example)



- [1] Name of manufacturer
- [2] Address of manufacturer
- [3] Type designation
- [4] Order number
- [5] Actuator serial number
- [6] Speed
- [7] Torque range
- [8] Current type, mains voltage, mains frequency
- [9] Electric power (motor)
- [10] Wiring diagram number
- [11] Control
- [12] Can be assigned as an option upon customer request
- [13] Enclosure protection
- [14] Type of lubricant
- [15] Turns per stroke
- [16] Permissible ambient temperature
- [17] Rated current
- [18] Type of duty
- [19] Data Matrix code

Type designation

Figure 3: Type designation (example)



- 1. Type and size of actuator
- 2. Flange size

Type and size

These instructions apply to the following devices types and sizes:

Globe valve actuators for open-close duty: SVM 05.1, 07.1, 07.5

Globe valve actuators for modulating duty: SVMR 05.1, 07.1, 07.5

Order number

The product can be identified using this number and the technical data as well as order-related data pertaining to the device can be requested.

Please always state this number for any product inquiries.

On the Internet at http://www.auma.com, we offer a service allowing authorised users to download order-related documents such as wiring diagrams and technical data (both in German and English), inspection certificates and the operation instructions when entering the order number.

Actuator serial number

Table 1:

Description of the serial number (with example 0515NS12345)

15 NS12345

Positions 1+2: Assembly in week = week 05

Positions 3+4: Year of manufacture = 2015

Internal number for unambiguous product identification

Control

24 V DC = Control via parallel interface at 24 V DC control voltage.

0/4 - 20 mA = Control via parallel interface via analogue input 0/4 - 20 mA.

Data Matrix code

When registered as authorised user, you may use the **AUMA Support App** to scan the Data Matrix code and directly access the order-related product documents without having to enter order number of serial number.

Figure 4: Link to the App store:

NS12345



2.2. Short description

Globe valve actuator

AUMA globe valve actuators are multi-turn actuators for the automation of globe valves and are driven by an electric motor. For control in motor operation and for processing the actuator signals, controls are integrated within the housing. The actuator can be operated easily on site via the local controls. A handwheel or crank is provided for manual operation. Manual operation is possible without change-over.

Switching off in end positions may be either by limit or torque seating.

As for part-turn actuators, the connection dimensions of AUMA globe valve actuators are designed according to EN ISO 5211.

AUMA CDT

The AUMA CDT software (accessories) can be used to establish a connection to a computer (PC, laptop or PDA). Among others, the software can be used to read in and out data and to save and modify settings.

The connection between computer and the integral actuator controls is made using a service cable.

3. Transport, storage and packaging

3.1. Transport

For transport to place of installation, use sturdy packaging.

⚠ DANGER

Hovering load!

Risk of death or serious injury.

- → Do NOT stand below hovering load.
- → Attach ropes or hooks for the purpose of lifting by hoist only to housing and NOT to handwheel.
- → Actuators mounted on valves: Attach ropes or hooks for the purpose of lifting by hoist to valve and NOT to actuator.

3.2. Storage

NOTICE

Danger of corrosion due to inappropriate storage!

- → Store in a well-ventilated, dry room.
- → Protect against floor dampness by storage on a shelf or on a wooden pallet.
- → Cover to protect against dust and dirt.
- → Apply suitable corrosion protection agent to uncoated surfaces.

Long-term storage

If the device must be stored for a long period (more than 6 months), the following points must be observed in addition:

- 1. Prior to storage:
 - Protect uncoated surfaces, in particular the output drive parts and mounting surface, with long-term corrosion protection agent.
- At an interval of approx. 6 months: Check for corrosion. If first signs of corrosion show, apply new corrosion protection.

Plastic protective caps supplied when leaving the factory are for transport protection only. They have to be replaced for long-term storage. (Heed protection type indicated on name plate.)

3.3. Packaging

Our products are protected by special packaging for transport when leaving the factory. The packaging consists of environmentally friendly materials which can easily be separated and recycled. We use the following packaging materials: wood, cardboard, paper, and PE foil. For the disposal of the packaging material, we recommend recycling and collection centres.

4. Assembly

4.1. Mounting position

AUMA actuators can be operated without restriction in any mounting position.

4.2. Actuator: mount to valve

4.2.1. Actuator for assembly: prepare

Prior to mounting, both valve and actuator must be in the same end position!

- For butterfly valves, the recommended mounting position is end position CLOSED.
- For ball valves, the recommended mounting position is end position OPEN. In compliance with the order, the actuator is supplied either in position CLOSED or position OPEN. The mechanical position indicator supplies information on the set position.

If the actuator position was not modified and agrees with the valve position, the actuator can be mounted in the supplied position.

In case the actuator is in an incorrect position:

- 1. Operate the actuator into the same position as the valve via push buttons OPEN, STOP, CLOSE while in motor operation. For motor operation, please refer to <Actuator operation at the local controls> chapter.
- 2. Should the electrical connection not be available at the time of assembly, the actuator can be operated into the required end position using the handwheel.
 - 2.1 Turn the handwheel or the crank handle until the respective symbol (OPEN/CLOSED) of mechanical position indication corresponds to the mark (same end position OPEN or CLOSED as valve).
 Information: Since the actuator is not equipped with internal end stops (mechanical limits), the symbol should not be turned ahead of the mark.
 - 2.2 Turn handwheel by approximately two turns (overrun) in the opposite direction.

After this procedure, the actuator can be mounted to the valve.

4.2.2. Output drive for coupling

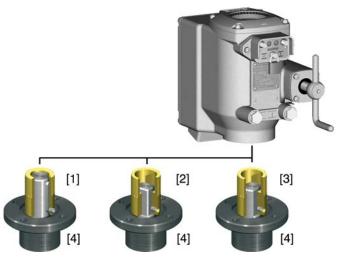
Application

- For valves with connections according to EN ISO 5211
- For rotating, non-rising valve stem

Assembly

- The actuator is mounted to the valve using a coupling placed onto the valve shaft.
- Unbored couplings must be adapted and machined to match the valve shaft prior to mounting (e.g. with bore and keyway, two-flat or square bore)

Figure 5: Coupling variants

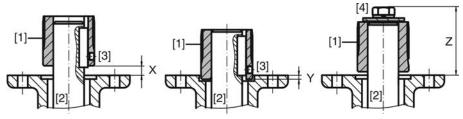


- [1] Bore with keyway
- [2] Square bore
- [3] Bore with two-flats
- [4] Valve shaft

4.2.2.1. Mounting with coupling

Condition: Valve and actuator are in the same end position.

Figure 6: Coupling fitting dimensions



- [1] Coupling
- [2] Valve shaft
- [3] Grub screw
- [4] Screw

Table 2:

Coupling fitting dimensions						
Type, size - output mounting flange	X max [mm]	Y max [mm]	Z max [mm]			
SVM/SVMR 05.1-F07	2.5	6	40			
SVM/SVMR 07.1-F07	2.5	6	50			
SVM/SVMR 07.5-F07	2.5	6	50			

- 1. Thoroughly degrease mounting faces of output mounting flanges.
- 2. Apply a small quantity of grease to the valve shaft [2].
- 3. Place coupling [1] onto valve shaft [2] and secure against axial slipping by using a grub screw [3], a retaining ring or a screw [4]. Thereby, ensure that dimensions X, Y or Z are observed (refer to figure and table <Coupling fitting dimensions>).
- 4. Apply non-acidic grease at splines of coupling.
- 5. Fit actuator.

Information: Ensure that the spigot (if provided) fits uniformly in the recess and that the flanges are in complete contact.

- 6. If flange bores do not match thread:
 - 6.1 Slightly rotate handwheel until bores line up.
 - 6.2 If required, shift actuator position by one tooth on the coupling.
- 7. Fasten actuator with screws [4].

Information: We recommend applying liquid thread sealing material to the screws to avoid contact corrosion.

→ Fasten screws [4] crosswise with a torque according to table.

Table 3:

Tightening torques for screws					
Screws	Tightening torque T _A [Nm]				
Threads	Strength class A4-80				
M8	24				

5. Electrical connection

5.1. Basic information



Danger due to incorrect electrical connection

Failure to observe this warning can result in death, serious injury, or property damage.

- → The electrical connection must be carried out exclusively by suitably qualified personnel.
- → Prior to connection, observe basic information contained in this chapter.
- $\rightarrow\,$ After connection but prior to applying the voltage, observe the <Commissioning> and <Test run> chapters.

Wiring diagram/terminal plan

The pertaining wiring diagram/terminal plan (both in German and English) is attached to the device in a weather-proof bag, together with these operation instructions. It can also be requested from AUMA (state order number, refer to name plate) or downloaded directly from the Internet (http://www.auma.com).

Permissible networks (supply networks)

The actuators are suitable for use in TN and TT networks with directly earthed star point. Use in IT networks is permitted while observing the respective <Protection on site>.

Protection on site

For short-circuit protection and for disconnecting the actuator from the mains, fuses and disconnect switches have to be provided by the customer.

The current value for respective sizing is derived from the current consumption of the actuator (refer to electrical data sheet).

The actuators are suitable for use in current circuits with a maximum short-circuit 1-phase AC current value of 5,000 A root-mean-square (R.M.S). The output data of the fuses to be provided on site must not exceed the following values: 15 A/250 V at a maximum mains current of 5,000 A AC.

Use appropriate insulation monitors when working in power installations, for example an insulation monitor measuring the pulse code.

We recommend refraining from using residual current devices (RCD). However, if an RCD is used within the mains, the residual current device must be of type B.

Power supply for the controls (electronics)

In case of external supply of the controls (electronics): The external power supply must have a reinforced insulation against the mains voltage in accordance with IEC 61800-5-1 and may only be supplied by a circuit limited to 150 VA in accordance with IEC 61800-5-1.

Potential of customer connections

All input signals (control) must be supplied with the same potential.

All output signals (status signals) must be supplied with the same potential.

Safety standards

All externally connected devices shall comply with the relevant safety standards.

All connected electric circuits shall comply with the requirements for protective separation.

Cable installation in accordance with EMC

Signal and fieldbus cables are susceptible to interference.

Motor cables are interference sources.

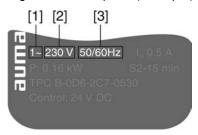
- Lay cables being susceptible to interference or sources of interference at the highest possible distance from each other.
- The interference immunity of signal and fieldbus cables increases if the cables are laid close to the earth potential.
- If possible, avoid laying long cables and make sure that they are installed in areas being subject to low interference.
- Avoid long parallel paths with cables being either susceptible to interference or interference sources.

 For the connection of remote position transmitters, screened cables must be used.

Type of current, mains voltage and mains frequency

Type of current, mains voltage and mains frequency must match the data on the motor name plate.

Figure 7: Name plate (example)



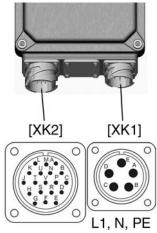
- [1] Type of current
- [2] Mains voltage
- [3] Mains frequency (for 1-ph AC motors)

Connecting cables

- For device insulation, appropriate (voltage-proof) cables must be used. Specify cables for the highest occurring rated voltage.
- It is advised to use a shielded cable.
- For connecting cables exposed to UV radiation (outdoor installation), use UV resistant cables.
- The cross-sectional area of every protective earthing conductor which does not form not part of the supply cable or the cable enclosure, shall, in any case, not be less than:
 - With mechanical protection: minimum 2.5 mm²
 - Without mechanical protection: minimum 4 mm²

5.2. Connection via bayonet connector

Figure 8: Arrangement of connections



[XK1] Power terminals (mains cables)

[XK2] Control contacts

Cross sections:

- Power terminals: max. 1.5 mm² flexible
- Control contacts: max. 1.5 mm² flexible

⚠ WARNING

Hazardous voltage at open connector (capacitor discharge)!

Risk of electric shock.

→ After disconnecting the power supply (removing connector for power terminals), wait at least 5 seconds before touching the pins/sockets.

5.2.1. Cable connection

Observe prior to connection

- Observe permissible cross sections of connectors used.
- Use suitable crimping tools to connect wires:
- For bayonet connectors:
 E.g. Cannon four indent crimping tool
- Observe assembly instructions of connector manufacturer.
- Upon request, AUMA will provide suitable connection sets.

Steps

1. Connect cables according to order-related wiring diagram.



In case of a fault: Hazardous voltage while protective earth conductor is NOT connected!

Risk of electric shock.

- → Connect all protective earth conductors.
- → Connect PE connection to external protective earth conductor of connecting cables.
- → Start running the device only after having connected the protective earth conductor.
- 2. Connect protective earth conductor according to wiring diagram, symbol: ①.

5.3. Earth connection, external

The housing is equipped with an external earth connection (U-bracket) to integrate the device in equipotential earth bonding.

Figure 9: Earth connection



Earth connection (U-bracket), external

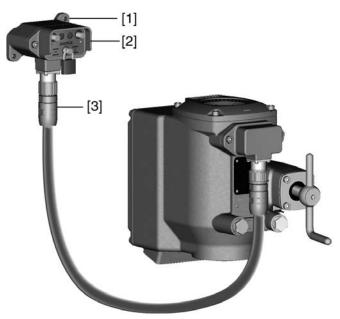
5.4. Accessories for electrical connection

5.4.1. Local controls mounted on wall bracket

— Option —

The wall bracket allows separate mounting of local controls and actuator.

Application If the actuator cannot be accessed safely.



- [1] Wall bracket
- [2] Local controls
- [3] Phoenix connector with connecting cable

Observe prior to connection

- Permissible length of connecting cables: max. 30 m.
- We recommend using an AUMA cable set (5 m).
- A retrofit kit is available for actuators without wall bracket.
- Establish cable connection via plug/socket connector as illustrated.

6. Indications

6.1. Mechanical position indicator/running indication

Mechanical position indicator:

- · Continuously indicates the valve position
- Indicates whether the actuator is running (running indication)
- Indicates that the end positions are reached (via indicator mark [3])

Figure 10: Mechanical position indicator



- [1] Cover
- [2] Indicator disc
- [3] Mark
- [4] Symbol for position OPEN
- [5] Symbol for position CLOSED

6.2. Indication lights

Figure 11: Indication lights on local controls



- [1] Indication light OPEN/warning/fault (green/yellow/red)
- [2] Indication light CLOSE/LOCAL/set end position (yellow/blue)

Table 4:

Indication light [1] (default setting)					
Colour/state	Signification	Description			
illuminated in green	OPEN	Actuator is in end position OPEN.			
blinking in yellow	Warning	Stroke between selected end positions (OPEN/CLOSED) is below the preset minimum stroke (factory setting 60 % of maximum rotation). Refer to <corrective action=""> chapter.</corrective>			
blinking in red	Fault	The number of blinking signals indicates the number of fault signal. Refer to <corrective action=""> chapter.</corrective>			

Table 5:

Table 5.						
Indication light [2] (default setting)						
Colour/state	Signification	Description				
illuminated in yellow	CLOSE	Actuator is in end position CLOSED.				
blinking in blue (1 Hz)	LOCAL	Operation mode LOCAL is active. The actuator can be operated via push buttons.				
blinking in blue (5 Hz)	Set end position	Setting mode for end position setting is active.				

7. Signals

7.1. Output contacts (binary)

The integral controls are equipped with 4 semiconductor output contacts.

Rated power: 24 V DC, 1A Switches: 1 NO (standard)

Default values:

Table 6:

Designation of output contacts in wiring diagram	Designation of output contact in AUMA CDT software
K 1 = End position CLOSED	Signal DOUT 1 = End position CLOSED
K 2 = End position OPEN	Signal DOUT 2 = End position OPEN
K 3 = Fault	Signal DOUT 3 = Fault
K 4 = (Selector switch) REMOTE	Signal DOUT 4 = Selector sw. REMOTE

7.2. Analogue signals

— Option —

Valve position Signal: E2 = 0/4 - 20 mA (galvanically isolated)

Designation in the wiring diagram:

ANOUT1 (position)

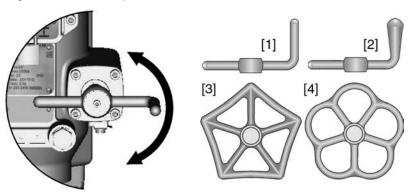
8. Operation

8.1. Manual operation

For purposes of setting and commissioning, in case of motor failure or power failure, the actuator may be operated manually.

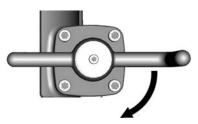
The handwheel does not rotate during motor operation. Change-over from motor operation to manual operation is not required.

Figure 12: Manual operation

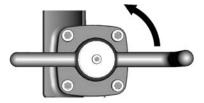


Handwheel versions:

- [1] Crank handle with cylindrical grip (standard)
- [2] Crank handle with conical grip
- [3] Handwheel with five edge ring
- [4] Handwheel with five ripple ring
- 1. Close valve: Turn crank handle/handwheel clockwise.



- → Drive shaft (valve) turns clockwise in direction CLOSE.
- 2. Open valve: Turn crank handle/handwheel counterclockwise.



→ Drive shaft (valve) turns counterclockwise in direction OPEN.

Information

Turning the handwheel during motor operation extends or reduces the operating time, depending on the direction of rotation.

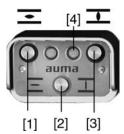
8.2. Motor operation

✔ Perform all commissioning settings and the test run prior to motor operation.

8.2.1. Local actuator operation

The actuator can be locally operated by means of push buttons.

Figure 13: Local controls



- [1] Push button OPEN
- [2] Push button STOP operation mode LOCAL/REMOTE
- [3] Push button CLOSE
- [4] Indication light for operation mode LOCAL (blue)



Hot surfaces, e.g. possibly caused by high ambient temperatures or strong direct sunlight!

Danger of burns

→ Check surface temperature and wear protective gloves, if required.

Activate operation mode LOCAL:

- → Hold down push button [2] for approx. 3 seconds until the indication light [4] is blinking in blue.
- If the right indication light is blinking in blue, the actuator can be operated via push buttons [1-3]:
- Run actuator in direction OPEN: Press push button OPEN [1].
- Stop actuator: Press push button STOP [2].
- Run actuator in direction CLOSE: Press push button CLOSE [3].

Information

OPEN - CLOSE operation commands can be given either in **push-to-run** or in **self-retaining** operation mode. In self-retaining mode, the actuator runs to the defined end position after pressing the button, unless another command has been received beforehand.

Push-to-run operation or self-retaining is set via the controls software. Refer to <AUMA CDT software (accessories)> chapter. It is possible to temporarily (for one operation command) activate self-retaining by means of the push buttons:

 \rightarrow Press and hold down push buttons OPEN [1] or CLOSE [3] for more than 3 seconds.

During this procedure, self-retaining is not saved. The setting programmed within the software is taken over for the subsequent operation command.

8.2.2. Actuator operation from remote

Operation mode Remote can be activated via local controls.

Figure 14: Local controls



- [2] Operation mode LOCAL/REMOTE
- [4] Indication light for operation mode LOCAL (blue)

Activate operation mode Remote by means of local controls:

- → If indication light [4] is blinking in blue: Hold down push button [2] for approx. 3 seconds until the blue indication light goes out.
- Now, it is possible to operate the actuator via remote control, via operation commands (OPEN, STOP, CLOSE) or analogue setpoints (e.g. 0/4 − 20 mA).

Change-over between OPEN - CLOSE control and setpoint control:

For actuators equipped with a positioner, it is possible to select between **OPEN - CLOSE control** (REMOTE OPEN-CLOSE) and **setpoint control** (REMOTE SETPOINT).

- MODE input: + 24 V DC = REMOTE OPEN-CLOSE
 Control is made via digital operation commands OPEN, STOP, CLOSE.
- MODE input: 0 V (or input open-circuit) = REMOTE SETPOINT Control takes place via an analogue signal (e.g. 0/4 – 20 mA).

EMERGENCY operation:

- An EMERGENCY operation is initiated by a signal at the EMERGENCY input.
- The actuator moves to a predefined EMERGENCY position (i.e. end position OPEN or end position CLOSED).
- During EMERGENCY operation, the actuator does not react to other operation commands such as Fieldbus/OPEN/Fieldbus/CLOSE or Fieldbus SETPOINT.

9. Commissioning (basic settings of controls)

To prevent valve damage and disturbances during commissioning, the basic settings of controls must be verified prior to electrical actuator operation (motor operation) and adapted in compliance with the requirements of both valve and application.

Basic settings of controls comprise:

- Setting the type of seating
- Setting the torque switches
- Setting the output speed

To perform basic settings, proceed as follows:

- via switches (directly at the device);
 For switch setting, open controls cover.
- via AUMA CDT software (accessories);
 By connecting a PC, laptop or PDA.
 Also refer to <AUMA CDT software (accessories)> chapter.

Please also refer to <AUMA CDT software (accessories)> chapter for further settings.

9.1. Cover to controls: open

The cover to the integral controls must be opened to perform the following settings (options).



Hazardous voltage!

Risk of electric shock.

- → Disconnect device from the mains before opening.
- → Loosen 4 screws and remove cover [1] to controls.



9.2. Setting via hardware (switches) or via software

The switch [S5] position determines whether the hardware settings (switches) or the software settings (via AUMA CDT software) are currently active.

Figure 15: Switch [S5] = Hardware/software mode

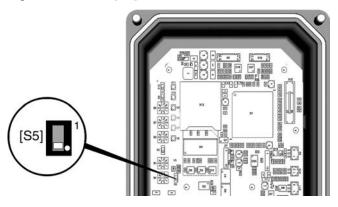


Table 7:

Switch [S	Switch [S5] functions					
OFF (1)		Hardware mode (factory setting on delivery) Settings of switches [S2] through [S4] and [S6] through [S10] are valid. The values cannot be changed via AUMA CDT software.				
ON (0)		Software mode (sliding switch at white dot) Settings of switches [S2] through [S4] and [S6] through [S10] are NOT relevant. Settings are defined via software parameters.				

9.3. Type of seating: set

NOTICE

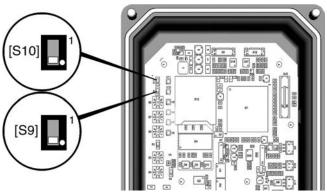
Valve damage due to incorrect setting!

- → The type of seating must suit the valve.
- \rightarrow Only change the setting with the consent of the valve manufacturer.

Setting via switches

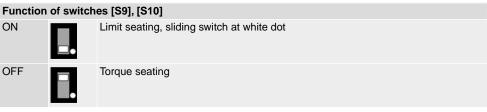
Condition: Switch [S5] in position OFF (hardware mode).

Figure 16: Switches for type of seating



[S9] End position OPEN[S10] End position CLOSED

Table 8:



Setting via software parameters (AUMA CDT)

Condition: Switch [S5] is in position ON (software mode).

Setting parameters

M ▶ Customer settings

Type of seating

End position CLOSED End position OPEN

Default value: Limit

Setting values:

Limit Limit seating in end positions.

Torque Torque seating in end positions.

9.4. Torque switching: set

NOTICE

Valve damage due to excessive tripping torque limit setting!

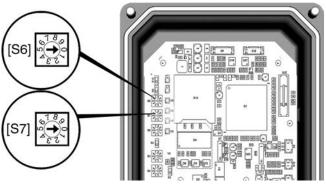
- → The tripping torque must suit the valve.
- → Only change the setting with the consent of the valve manufacturer.

Once the set tripping torque is reached, the controls automatically switch off the actuator (overload protection of the valve).

Setting via switches

Condition: Switch [S5] is in position OFF (hardware mode).

Figure 17: Switches for tripping torque



- [S6] Tripping torque in direction OPEN
- [S7] Tripping torque in direction CLOSE

Default value: depending on the order

Setting range: in 8 steps (refer to tables), linear from 40 - 100 % of the maximum tripping torque.

Table 9:

Switch steps	Tripping torques [Nm]			
	SVM/SVMR 05.1	SVM/SVMR 07.1	SVM/SVMR 07.5	
0 - 1	10	20	40	
2 - 3	>	>	>	
4	15	30	60	
5	>	>	>	
6	20	40	80	
7	>	>	>	
8 - 9	25	50	100	
> intermediate value				

Setting via software parameters (AUMA CDT)

Condition: Switch [S5] is in position ON (software mode).

Setting parameters

M > Customer settings

Torque switching

Tripping torque CLOSE (S7)

Tripping torque OPEN (S6)

Default value: depending on the order

Setting ranges: adjustable between 40 – 100 % of the maximum tripping torque

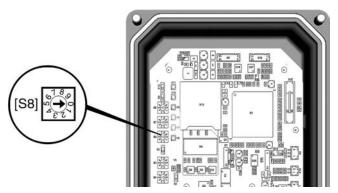
9.5. Output speed: set

Output speed at output drive is defined by the motor speed.

Setting via switches

Condition: Switch [S5] is in position OFF (hardware mode)

Figure 18: Speed switch



[S8] Output speed

Default value: depending on the order **Setting range:** 9 steps (refer to table)

Table 10:

Switch [S8]	SVM/SVMR 05.1/07.1	SVM/SVMR 07.5		
Step	Output drive speed [rpm]			
1	1.6	0.6		
2	2.2	0.8		
3	3.2	1.1		
4	4	1.6		
5	5.6	2.2		
6	8	3.2		
7	11	4		
8	16	5.6		
9	22	8		
0	impermissible switch position			

Setting via software parameters (AUMA CDT)

The motor speed can be modified via the software parameters described hereafter: Contrary to output speed setting using switch [S8], setting via software parameters offers the following additional possibilities:

- different motor speeds for operation modes Local and Remote
- adjustable motor speed setting
- motor speed setting (target speed) for operation mode Remote by an external signal (0/4 20 mA) via analogue input AIN 1

Setting parameters

Condition: Switch [S5] is in position ON (software mode).

M > Device configuration

Motor speed

Speed LOCAL

Speed REMOTE

Speed I/O interface

Description of parameters:

Speed LOCAL

Output speed for operation via local controls (operation mode Local); Setting range: linear between 0-100% ($0\%=\min$ motor speed, $100\%=\max$ motor speed); Default value = 50.0%

Speed REMOTE

Output speed in operation mode Remote for setting the Speed I/O interface = Internal parameter; Setting range: linear between 0 - 100 % (0 % = min. motor speed, 100 % = max. motor speed); Default value = 50.0 %

Speed I/O interface

= External

In operation mode Remote, the output speed is defined via analogue input AIN 1 (0/4 - 20 mA).

= Internal

In operation mode Remote, the output speed is not defined via analogue input AIN 1 but via the Speed REMOTE software parameter.

Table 11:

Example values of type range settings SVM/SVMR 05.1/07.1						
Output speed via parameter: Speed LOCAL	Output speed via AIN1 (Speed I/O interface = External)		Output speed Motor	Output speed Output drive		
Speed REMOTE	0 – 20 mA	4 – 20 mA	[rpm]	[rpm]		
0.0 %	0.0	4.0	133	1.6		
2.0 %	0.4	4.3	176	2.2		
6.0 %	1.2	4.9	256	3.2		
9.0 %	1.8	5.4	320	4		
15.0 %	3.0	6.4	448	5.6		
24.0 %	4.8	7.8	640	8		
35.0 %	7.1	9.6	880	11		
54.0 %	10.8	12.7	1280	16		
77.0 %	15.4	16.3	1760	22		
100.0 %	20.0	20.0	2250	28.1		

Table 12:

Example values of type range settings SVM/SVMR 07.5						
Output speed via parameter: Speed LOCAL	Output speed via AIN1 (Speed I/O interface = External)		Output speed Motor	Output speed Output drive		
Speed REMOTE	0 – 20 mA	4 – 20 mA	[rpm]	[rpm]		
0.0 %	0.0	4.0	133	0.6		
2.0 %	0.5	4.4	186	0.8		
6.0 %	1.2	4.9	255	1.1		
11.0 %	2.3	5.8	371	1.6		
18.0 %	3.6	6.9	510	2.2		
29.0 %	5.8	8.6	742	3.2		
38.0 %	7.5	10.0	928	4.0		
55.0 %	11.0	12.8	1,299	5.6		
81.0 %	16.3	17.0	1,856	8.0		
100.0 %	20.0	20.0	2,250	9.7		

9.6. Cover to controls: close

- 1. Clean sealing faces of housing and cover.
- 2. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the sealing faces.
- 3. Check whether seal is in good condition, replace seal if damaged.

4. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the seal and insert it correctly.



- 5. Place cover [1].
- 6. Fasten screws evenly crosswise.

10. Commissioning (basic settings at actuator)

10.1. End position detection: verify setting

- 1. Activate operation mode LOCAL:
 - ightarrow If indication light [4] is blinking in blue: Operation mode LOCAL is already active.
 - → Indication light [4] is NOT blinking in blue: → Hold down push button [2] for approx. 3 seconds until the indication light is blinking in blue.
- \rightarrow The actuator can be operated using the push buttons [1 3]:



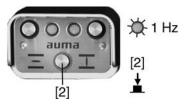
- 2. Operate actuator using push buttons OPEN, STOP, CLOSE.
- → The end position detection is set correctly if (default indication):
- the right indication light [3] is illuminated in yellow in end position CLOSED
- the left indication light [1] is illuminated in green in end position OPEN
- the indication lights go out after travelling into opposite direction.
- → The end position detection is set incorrectly, if:
- the actuator comes to a standstill before reaching the end position
- the left indication light is blinking in red
- 3. If the end position setting is incorrect or not precise: <End position detection: set again via local controls>.

10.2. End position detection: set again via local controls

Operation mode LOCAL must be activated for end position setting.

Activate operation mode LOCAL:

→ Hold down push button [2] for approx. 3 seconds until right indication light is blinking in blue.



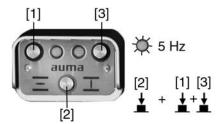
Information

If the local controls are not provided on site, it is possible to connect an external control module. The setting is then performed in the same way as described below.

10.2.1. End position CLOSED: set again

Activate setting mode "end position setting":

1. Press push button [2] – hold down and press push buttons [1] and [3] at the same time.



Now, the right indication light is blinking faster (5 Hz).

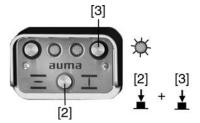
Set end position CLOSED:

Use crank handle/handwheel or push button [3] for running the actuator to end position CLOSED. (Actuator runs at reduced output speed in setting mode.)
 Information: If the red indication light is blinking (6 blinks), the actuator is outside the permissible setting range (0 – 100 %).



During electrical operation via push buttons, the actuator stops and cannot resume operation (up to valve end position). Since end position setting is not permissible while the indication light is blinking in red, potentiometer setting must be performed in a first step (also refer to <Potentiometer setting> chapter). Once this procedure is complete, setting can be resumed and the end position can be set again as described .

3. Press push button [2] – hold it down and press push button [3]. Hold both push buttons down until the right indication light is blinking alternately in yellow and blue (default).

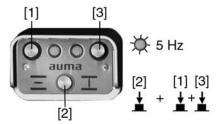


If the right indication light is blinking in yellow/blue, end position CLOSED setting is complete.

10.2.2. End position OPEN: set again

Activate setting mode "end position setting":

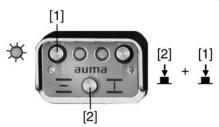
1. Press push button [2] – hold down and press push buttons [1] and [3] at the same time.



→ Now, the right indication light is blinking faster (5 Hz).

Set end position OPEN:

- Use crank handle/handwheel or push button [1] for running actuator to end position OPEN. (Actuator runs at reduced output speed in setting mode.)
 Information: One of the reasons that end positions OPEN cannot be set (left indication light is blinking in red) could be that the stroke between both end positions (OPEN/CLOSED) is too large. In this instance, the primary reduction gearing must be replaced (by the AUMA service).
- 3. Press push button [2] hold it down and press push button [1]. Hold both push buttons down until the left indication light is blinking in green (default).



- Once the left indication light is illuminated in green (default), end position OPEN setting is complete.
- 4. Once both end positions are set, perform a reference operation, i.e. both end positions must be approached again either via push buttons [1]/[3] (in operation mode Local) or from Remote (deactivate operation mode Local).

Deactivate operation mode Local:

- Hold down push button [2] for approx. 3 seconds until blue indication light goes out.
- Now, the actuator can be controlled from Remote:
- via operation commands (OPEN STOP CLOSE) in positions OPEN or CLOSED.
- as an option via setpoint indication (e.g. 0/4 20 mA) in defined positions between 0 % and 100 % of setting range.

Information

If the left indication light is blinking in yellow once the setting of both end positions is performed, the stroke between both end positions (OPEN/CLOSED) is too small.

10.3. Switch compartment: open

The switch compartment must be opened to perform the following settings (options).

→ Loosen screws [2] and remove cover [1] from the switch compartment.



10.4. Potentiometer setting

The potentiometer is used as travel sensor and records the valve position.

Information

The valve position (position at output drive) is transmitted to the potentiometer via a reduction gearing. The highest resolution and thus best positioning accuracy is achieved if the selected stroke between end positions OPEN and CLOSED is as close as possible to the maximum actuator stroke (max. turn range).

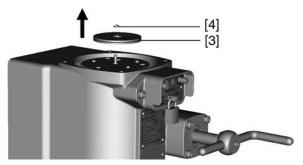
The actuators are available with different maximum turn ranges (= max. number of turns). The maximum actuator turn range is defined by the respective reduction gearing. Exchanging the reduction gearing and consequently changing the max. turn range can only be performed by the AUMA service.

The potentiometer is set in the factory. Turning the potentiometer by means of the setting screw [1] results in modification of the end position detection!

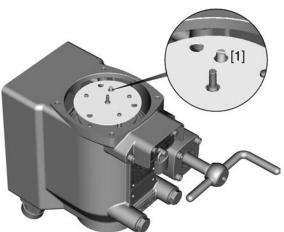
 \rightarrow Only set potentiometer if the end position detection cannot be set: Fault signal "Actuator is outside the permissible position" or the indication light blinks in red 6 times.

If the stroke to be set is larger than the maximum actuator stroke, replace the reduction gearing selecting a unit with a higher maximum stroke value (max. turn range).

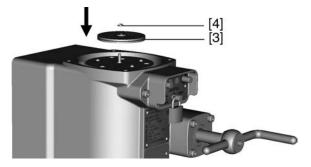
1. Remove retaining washer [4] and take off indicator disc [3].



- 2. Move valve to end position CLOSED.
- 3. Turn potentiometer [1] counterclockwise until stop is felt.



- ⇒ End position CLOSED corresponds to 0 %
- → End position OPEN corresponds to 100 %
- 4. Turn potentiometer [1] slightly in opposite direction (for actuators with local controls: until the red indication light goes out).
- 5. Place indicator disc [3] and secure with retaining washer [4].



Information

Once the potentiometer setting has been modified, repeat end position detection setting. Refer to <End position detection: set again via local controls> chapter.

10.5. Mechanical position indicator: set

- 1. Move valve to end position CLOSED.



- 3. Move actuator to end position OPEN.
- 4. Hold lower indicator disc in position and turn upper disc with symbol (OPEN) until it is in alignment with the ▲ mark on the cover.



- 5. Move valve to end position CLOSED again.
- 6. Check settings:

If the symbol **I** (CLOSED) s no longer in alignment with **A** mark on the cover:

- 6.1 Repeat setting procedure.
- 6.2 Check potentiometer setting.

10.6. Switch compartment: close

- 1. Clean sealing faces of housing and cover.
- 2. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the sealing faces.
- 3. Check whether O-ring [3] is in good condition, replace if damaged.
- 4. Apply a thin film of non-acidic grease (e.g. petroleum jelly) to the O-ring and insert it correctly.



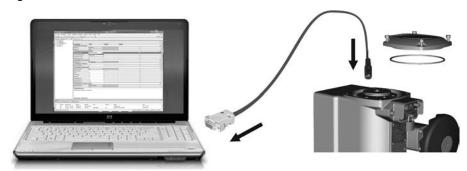
- 5. Place cover [1] on switch compartment.
- 6. Fasten screws [2] evenly crosswise.

11. AUMA CDT software (accessories)

The AUMA CDT software (accessories) can be used to establish a connection to a computer (PC, laptop or PDA).

It can be downloaded free of charge from our web site www.auma.com.

Figure 19: Connection with service cable



For connecting the computer to the integral actuator controls, a service cable (AUMA article no.: Z100.999) is required.

Read/perform basic settings via AUMA CDT software

Basic settings at the device (in controls) made via switches are read only via AUMA CDT on delivery and cannot be modified. To be able to change these parameters via software, position switch [S5] in controls to "Software mode". Refer to <Settings via hardware (switches) or via software> chapter.

Switches and software parameters are set to the same values upon delivery (factory settings).

Further settings via AUMA CDT software

Apart from basic settings, the following functions may additionally be set via AUMA CDT software:

- Torque by-pass
 Allows increasing the pre-set torque limitation to 130 % for actuator start to unseat blocked valves. Duration for torque by-pass is adjustable.
- Electronic positioner (option)
- Failure behaviour (on loss of signal)
- EMERGENCY behaviour (option)
- Timer function (option)
- Motion detector
- Type of duty monitoring (motor starts and running time)
- Operating time monitoring
- Self-retaining local

For detailed information on these functions, refer to the online help of the AUMA CDT software.

12. Corrective action

12.1. Fault indications and warning indications

Faults interrupt or prevent the electrical actuator operation.

Faults and warnings can be signalled via the two output contacts and/or via the local controls.

Should local controls be available, the fault and warning signals are indicated by the left indication light [1].

Figure 20: Fault indications and RESET



- [1] Red indication light: Fault, yellow: Warning
- [2] Push button RESET

In operation mode LOCAL (right indication light is blinking in blue), stored faults (cause does no longer exist), may be reset using the push button RESET [2] (hold it down for more than 1 second).

The tables below show the fault signalling via the indication lights of the local controls.

Table 13:

Table 13:				
Fault signalling via the red indication light				
Indication	Signal	Signification (default)		
1 blink	Fault indication 1	Torque fault → Press push buttons OPEN or CLOSE to reset the fault (indication light) by operating the device in the opposite direction.		
2 blinks	Fault indication 2	Thermal fault (motor protection tripped) → Cool down, wait.		
3 blinks	Fault indication 3	Signal loss of analogue input (4 – 20 mA)		
4 blinks	Fault indication 4	Operation mode DISABLED: Operation via the local controls is disabled (Enable local controls function).		
5 blinks	Fault indication 5	Fault E2 (actual value of positioner) → Check wiring (for possible loss of signal) of E2. → Read detailed fault indication via AUMA CDT software (accessories).		
6 blinks	Fault indication 6	Actuator is outside the permissible position (potentiometer signal). → Set potentiometer again.		
7 blinks	Fault indication 7	Fault of controls temperature		
8 blinks	Fault indication 8	Collective signal: Internal error has occurred. → Read detailed fault indication via AUMA CDT software (accessories) and contact AUMA service.		
9 blinks	Fault indication 9	Collective signal for all other faults		

In case several faults have occurred, only the fault with the highest priority will be signalled. Fault indication 1 has the highest, fault indication 9 the lowest priority.

Table 14:

Warning signalling via yellow indication light				
Indication	Signal	Signification (default)		
Blinking	Warning	For reasons of accuracy, we recommend selection of the stroke higher than 60 % of the maximum turn range. → Abort warning: Set again Low limit Uspan parameter via AUMA CDT software within the Position transmitter potentiometer sub-menu. → Remedy warning: Reduce maximum turn range by replacing the reduction gearing through the AUMA service.		

12.2. Fuses

12.2.1. Fuses within the actuator controls

The primary fuse F1 is located on the power board (device protection fuse). It becomes visible when removing the cover to the controls. The fuse cannot be replaced. Only by replacing the entire power board can the fuse be exchanged.

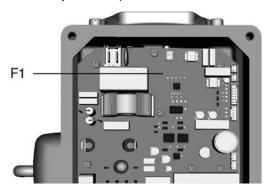


Hazardous voltage!

Risk of electric shock.

→ Disconnect device from the mains before opening.

Figure 21: Primary fuse on power board



12.2.2. Motor protection (thermal monitoring)

In order to protect against overheating and impermissible high surface temperatures at the actuator, a PTC thermistor is embedded in the motor winding. Motor protection trips as soon as the max. permissible winding temperature has been reached.

The actuator is stopped and controls signals a fault. The left indication light of the local controls is blinking in red.

The motor has to cool down before operation can be resumed.

13. Servicing and maintenance

⚠ CAUTION

Damage caused by inappropriate maintenance!

- → Servicing and maintenance must be carried out exclusively by suitably qualified personnel having been authorised by the end user or the contractor of the plant. Therefore, we recommend contacting our service.
- → Only perform servicing and maintenance tasks when the device is switched off.

AUMA Service & Support

AUMA offer extensive service such as servicing and maintenance as well as customer product training. For the relevant contact addresses, please refer to <Addresses> in this document or to the Internet (www.auma.com).

13.1. Preventive measures for servicing and safe operation

The following measures are required to ensure safe device operation:

6 months after commissioning and then every year

- Check fastening screws between actuator and gearbox/valve for tightness. If required, fasten screws while applying the tightening torques as indicated in chapter <Assembly>.
- When rarely operated: Perform test run.

For enclosure protection IP68

After continuous immersion:

- Check actuator.
- In case of ingress of water, locate leaks and repair, dry device correctly and check for proper function.

13.2. Maintenance

Maintenance intervals

The maintenance intervals depend on load and application conditions having a major influence on the lubricating characteristics of the oil. Maintenance (incl. oil change/seal replacement) may only be carried out by the AUMA service.

Recommendations for maintenance:

- Generally after 4 to 6 years for modulating duty.
- Generally after 6 to 8 years if operated frequently (open-close duty).
- Generally after 10 to 12 years if operated rarely (open-close duty).

No additional lubrication of the gear housing is required during operation.

13.3. Disposal and recycling

Our devices have a long lifetime. However, they have to be replaced at one point in time. The devices have a modular design and may, therefore, easily be separated and sorted according to materials used, i.e.:

- electronic scrap
- various metals
- plastics
- greases and oils

The following generally applies:

- Greases and oils are hazardous to water and must not be released into the environment.
- Arrange for controlled waste disposal of the disassembled material or for separate recycling according to materials.
- Observe the national regulations for waste disposal.

14. **Technical data**

Information

The following tables include standard and optional features. For detailed information on the customer-specific version, refer to the order-related data sheet. The technical data sheet can be downloaded from the Internet in both German and English at http://www.auma.com (please state the order number).

14.1. **Technical data Globe valve actuator**

Туре	Speed rpm (adjustable in 9 steps)	Torque range ¹⁾	Run torque ²⁾ / modulating torque ³⁾	Valve attach- ment		Valve shaft Max.	
	50 Hz/60 Hz	Max. [Nm]	Max. [Nm]	Standard EN ISO 5211	Cylindrical Max. [mm]	Square Max. [mm]	Two-flat Max. [mm]
SVM/SVMR 05.1	1.6 – 22	10 – 25	13	F07	20	17	17
SVM/SVMR 07.1	1.6 – 22	20 – 50	25	F07	25.4	22	22
SVM/SVMR 07.5	0.6 - 8.0	40 – 100	50	F10	25.4	22	22

- The "Torque by-pass" function (can be activated) allows increasing the pre-set torque to 130 %. This increase only applies during actuator start for a limited time period. This allows safer unseating of blocked valves. 1)
- 2) 3) Permissible average torque in open-close duty S2 - 15 min
- Torque in modulating duty S4 40 %

Туре	Speed rpm (adjustable in 9 steps)	Handwheel/crank handle according to VG 85081 ¹⁾		Weight bronze ²⁾	Weight aluminium ²⁾
	50 Hz/60 Hz	∅ [mm]	Turns for 90°	approx. [kg]	approx. [kg]
SVM/SVMR 05.1	1.6 – 22	125	13:1	11	7.5
SVM/SVMR 07.1	1.6 – 22	125	13:1	17	10.5
SVM/SVMR 07.5	0.6 - 8.0	125	13:1	17	10.5

- Hub does not correspond to VG 85081; other versions on request
- 2) Indicated weight includes globe valve actuator with controls, electrical connection in standard version, unbored coupling and handwheel/hand crank.

Features and functions of actuator				
Type of duty	Open-close duty:	Short-time duty S2 - 15 min		
	Modulating duty:	Intermittent duty S4 - 40 $\%$ with maximum number of starts of 1,800 cycles per hour (option)		
	For nominal voltage and 40 °C ambient temperature and at average running or modulating torque load. The type of duty must not be exceeded.			
Motor	Variable speed, brushless motor			
Insulation class	F, tropicalized			
Motor protection	PTC thermistors (according to DIN 44081)			
Housing material	Options:	• Bronze		
		• Aluminium		
Self-locking	Yes			
Limit switching device	Via position transmitter potentiometer status signals for directions OPEN and CLOSE Turns per stroke: 1 – 110			
Torque switching	Via electronic current measurement status signals for directions OPEN and CLOSE, adjustable in 8 steps			
Mechanical position indicator	Continuous indication, adjustable indicator disc with symbols OPEN and CLOSED			
Manual operation	Manual drive for setting and emergency operation, handwheel does not rotate during electrical operation			
Coupling	Standard:	Coupling unbored		
	Options:	Coupling unbored extended		
		 Finish machining of coupling (standard or extended) Bore according to EN ISO 5211 with 1 keyway according to DIN 6885-1 Square bore according to EN ISO 5211 Two-flat according to EN ISO 5211 		
Valve attachment	Dimensions according to EN ISO 5211			

Features and functions of actuat	or controls			
Mains voltage, mains frequency	Standard voltages:			
ae co.age,aeequote,				
		rent – Voltages/frequencies	220	
	Volt	115	230	
	Hz	50/60	50/60	
	Permissible variation of mains voltage: ±10 % Permissible variation of mains frequency: ±5 % For current consumption, current type, mains voltage and frequency, refer to the name plate			
External supply of the electronics (option)	24 V DC +20 %/-15 % Current consumption: With options up to 200 mA The external power supply must have a reinforced insulation against mains voltage in accordance with IEC 61800-5-1 and may only be supplied by a circuit limited to 150 VA in accordance with IEC 61800-5-1.			
Overvoltage category	Category III acc	ording to IEC 60364-4-443		
Power electronics	Power electronic	cs with integral motor controller		
Rated power	The controls are	designed for the rated motor power, refer to	separate Electrical data	
Control (input signals)	- Control - Minimur - All digita Assignment - OPEN, 3 - OPEN, 1 - OPEN, 1 Assignment - OPEN, 3 - OPEN, 3	uts (via opto-isolator, with one common) voltage 24 V DC, current consumption: appro in pulse duration for shortest operation pulse: all inputs must be supplied with the same pote for open-close actuators: STOP, CLOSE (standard) STOP, CLOSE, EMERGENCY (option) STOP, CLOSE, MODE in combination with posterior modulating actuators: STOP, CLOSE, MODE in combination for modulating actuators: STOP, CLOSE, MODE (standard) EMERGENCY, CLOSE, MODE (put 0/4 – 20 mA (galvanically isolated) ut signal for position setpoint E1 (positioner of	antial. positioner (option) n with positioner (option)	
Status signals (output signals)	- 2 NO co Default (- 1 potent Default (- 1 potent Default (• Analogue ou	able semi-conductor output contacts, per corentacts with one common configuration: End position OPEN, end positioial-free NO contact for collective fault signal configuration: Torque fault, motor protection trial-free change-over contact configuration: Push button REMOTE	on CLOSED	
Voltage output	Auxiliary voltage 24 V DC, max. 40 mA for supply of control inputs, galvanically isolated from internal voltage supply Not available for option "external electronics supply".			
Local controls	Standard: •	Push buttons OPEN, STOP (LOCAL - REM	IOTE), CLOSE	
	•	multi-colour programmable indication ligh End position CLOSED (yellow), fault/fai operation mode LOCAL (blue)		
	Option: Lo	ocal controls mounted separately on wall brac	ket	
Functions	Switch-off m	ical controls mounted separately on wall brac node adjustable: torque seating for end position OPEN and en		
	 Torque by-p. Programmal Digital ir Reaction Positioner (f Position Program Automat Switch-c 	itoring across the whole travel ass ble EMERGENCY behaviour: nput low active n can be selected: Stop, run to end position C or modulating actuators): setpoint via analogue input E1 = 0/4 - 20 m/n mable behaviour on loss of signal tic adaptation of the dead band (adaptive beh over between OPEN - CLOSE control (REMC TE SETPOINT) via digital MODE input	A naviour selectable)	
	,	, 3		

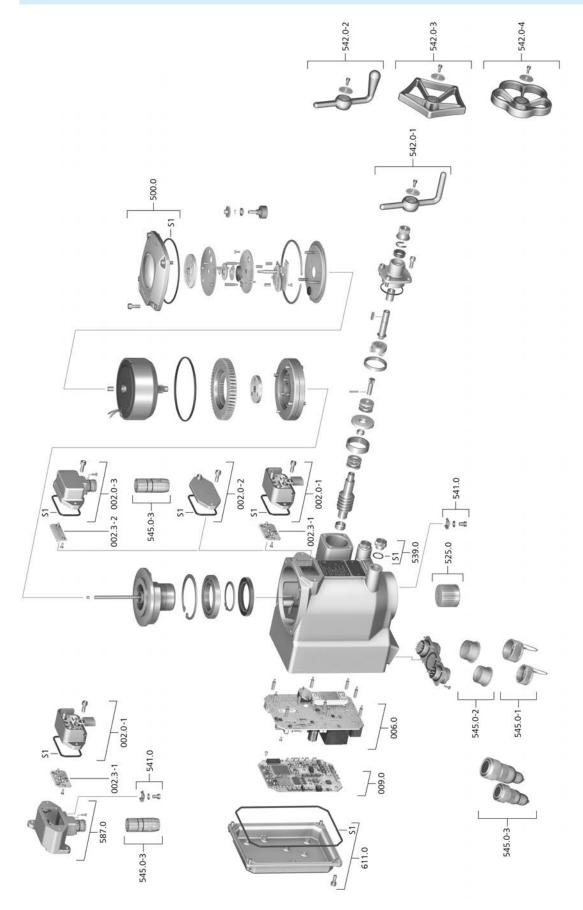
Features and functions of actuator controls			
Electrical connection	Standard:	Plug/socket connector with crimp connection	
	Option:	Welded or sealed plug/socket connector (100 bar when connected)	
Wiring diagram	Refer to name plate		

Service conditions			
Mounting position	Any position		
Ambient temperature	Refer to name plate Standard: –25 °C to +70 °C		
Humidity	Up to 100 % relative	humidity across the entire permissible temperature range	
Enclosure protection according to EN 60529	Refer to name plate IP68 According to AUMA definition, enclosure protection IP68 meets the following requirements: • Depth of water: maximum 8 m head of water		
	Duration of continuous immersion in water: Max. 96 hours		
	Up to 10 operations during continuous immersion		
	Modulating duty is not possible during continuous immersion		
Pollution degree	Pollution degree 4 (v	when closed) according to IEC 61800-5-1	
Vibration resistance according to IEC 60068-2-6	2 g, from 10 to 200 Hz Resistant to vibration during start-up or for failures of the plant. However, a fatigue strength may not be derived from this.		
Shock resistance	Standard:	Without	
	Options:	Version 400 g	
		Version 200 g	
		• Version 70 g	
		Version MIL S-901D	
Corrosion protection for version made of bronze	Sea water resistant bronze housing.		
Corrosion protection for version made of aluminium	KS:	Suitable for use in areas with high salinity, almost permanent condensation, and high pollution	
Lifetime	Open-close duty:	20,000 operating cycles OPEN - CLOSE - OPEN An operating cycle is based on an operation from CLOSED to OPEN and back to CLOSED.	
	Modulating duty:	5 million modulating steps The lifetime depends on the load and the number of starts. A high starting frequency will rarely improve the modulating accuracy. To reach the longest possible mainten- ance and fault-free operating time, the number of starts per hour chosen should be as low as permissible for the process.	
		The second secon	

Further information	
	Electromagnetic Compatibility (EMC): (2004/108/EC) Low Voltage Directive: (2006/95/EC) Machinery Directive: (2006/42/EC)

15. Spare parts

15.1. Globe valve actuators SVM 05.1 – SVM 07.5/SVMR 05.1 – SVMR 07.5



Please state device type and our order number (see name plate) when ordering spare parts. Only original AUMA spare parts should be used. Failure to use original spare parts voids the warranty and exempts AUMA from any liability. Delivered spare parts may slightly vary from the representation in these instructions.

Ref. no.	Designation	Туре
002.0-1	Local controls	Sub-assembly
002.0-2	Cover (for version without local controls)	Sub-assembly
002.0-3	Cover with socket for connecting separately mounted local controls	Sub-assembly
002.3-1	Local controls board for 022.0-1	Sub-assembly
002.3-2	Board in connecting cover for 022.0-3	Sub-assembly
006.0	Power supply unit/switchgear	Sub-assembly
009.0	Logic board	
500.0	Cover	Sub-assembly
525.0	Coupling	Sub-assembly
539.0	Screw plug	
541.0	Protective earthing	Sub-assembly
542.0-1	Crank handle with cylindrical grip	Sub-assembly
542.0-2	Crank handle with conical grip	Sub-assembly
542.0-3	Handwheel with five-edge ring	Sub-assembly
542.0-4	Handwheel with five-ripple ring	Sub-assembly
545.0-1	Protective cap with cord	Sub-assembly
545.0-2	Protective cap without cord	Sub-assembly
545.0-3	Mating plug	Sub-assembly
587.0	Wall bracket	
611.0	Cover	Sub-assembly
S1	Seal kit, small	Set

16. Certificates

16.1. Declaration of Incorporation and EC Declaration of Conformity

AUMA Riester GmbH & Co. KG Aumastr. 1 79379 Müllneim, Germany Tel +49 7631 809-0 Fax +49 7631 809-1250 Riester@auma.com



Original Declaration of Incorporation of Partly Completed Machinery (EC Directive 2006/42/EC) and EC Declaration of Conformity in compliance with the Directives on EMC and Low Voltage

for electric AUMA globe valve actuators of the type ranges SVM 05.1 – SVM 07.5 and SVMR 05.1 – SVMR 07.5 with integral actuator controls.

AUMA Riester GmbH & Co. KG as manufacturer declares herewith, that the above mentioned globe valve actuators meet the following basic requirements of the EC Machinery Directive 2006/42/EC: Annex I, articles 1.1.2, 1.1.3, 1.1.5, 1.2.1; 1.2.6, 1.3.1, 1.3.7, 1.5.1, 1.6.3, 1.7.1, 1.7.3, 1.7.4

The following harmonised standards within the meaning of the Machinery Directive have been applied:

EN ISO 12100: 2010 EN ISO 5211: 2001

With regard to the partly completed machinery, the manufacturer commits to submitting the documents to the competent national authority via electronic transmission upon request. The relevant technical documentation pertaining to the machinery described in Annex VII, part B has been prepared.

AUMA globe valve actuators are designed to be installed on industrial valves. AUMA globe valve actuators must not be put service until the final machinery into which they are to be incorporated has been declared in conformity with the provisions of the EC Directive 2006/42/EC.

Authorised person for documentation: Peter Malus, Aumastrasse 1, D-79379 Muellheim

As partly completed machinery, the globe valve actuators further comply with the requirements of the following directives and the respective approximation of national laws as well as the respective harmonised standards as listed below:

- (1) Directive relating to Electromagnetic Compability (EMC) (2004/108/EC) EN 61800-3: 2004 / A1: 2012
- (2) Low Voltage Directive (2006/95/EC)

EN 61800-5-1: 2007

Muellheim, 2015-11-01

H. Newerla, General Management

This declaration does not contain any guarantees. The safety instructions in product documentation supplied with the devices must be observed. Non-concerted modification of the devices voids this declaration.

Y004.940/002/en

In Inc.		H	0.0
Index		Housing material	36
Α		Humidity	38
Accessories (electrical con-	14	1	
nection)		Identification	6
Actuator: mount to valve	9	Indication lights	16
Ambient temperature	6,38	Indications	16
Analogue signals	17	Indicator disc	16, 31
Applications	4	Inspection certificate	7
Assembly	9	Insulation class	36
AUMA CDT (accessories)	7,32		
_		L	
B	07 00	LEDs (indication lights)	16
Basic setting	27 , 32	Lifetime	38
Basic settings for controls	21	Limit switching	36
С		Local controls	14, 18
CDT (accessories)	7,32	Loss of signal	32
Certificates	41	Lubrication	35
Change-over between OPEN	20	М	
- CLOSE control and setpoint	-	Mains frequency	6, 13
control		Mains voltage	6, 13
Commissioning	4	Maintenance	4, 35, 35
Commissioning (basic set-	27	Maintenance intervals	35
tings)		Manual operation	18, 36
Commissioning (controls)	21	Mechanical position indicator	16, 31, 36
Control	7	Modulating duty (REMOTE	20
Corrective action	33	SETPOINT)	
Corrosion protection	8,38	Monitoring	32
Coupling	36	Motion detector	32
Current consumption	12	Motor	36
Б		Motor operation	18
D Data Matrix and	7	Motor power	6
Data Matrix code	7	Motor protection	36
Declaration of Incorporation	41 7	Mounting position	38
Device type Directives	4	NI .	
Disposal	35	N Name plate	C 40
Disposal	33	Name plate	6, 13
E		Network types	12
EC Declaration of Conformity	41	0	
Electrical connection	12	OPEN - CLOSE control (Re-	20
Electric power (motor)	6	mote OPEN - CLOSE)	
EMC	12	Open-close duty (REMOTE	20
EMERGENCY behaviour	32	OPEN-CLOSE)	
EMERGENCY operation	20	Operating time monitoring	32
Enclosure protection	6,38	Operation	4, 18
End position detection setting	27	Order number	6,7
End position detection verific-	27	Output speed setting	23
ation			
F			
Failure behaviour	32		
Fault indications	33		
Flange size	7		
Fuses	34		
. 4556	04		
G			
Ground connection	14		

P		Т	
Packaging	8	Technical data	36
Pollution degree	38	Terminal cross sections	13
Positioner	32	Terminal plan	12
Position indicator	31	Torque by-pass	32
Position transmitter	29	Torque range	6
Potentiometer	29	Torque switching	23, 36
Power (motor)	6	Transport	8
Power supply	12 , 13	Turns per stroke	6
Programming mode	32	Type (device type)	7
Protection on site	12	Type designation	6
Protective measures	4	Type of current	6, 13
Push-to-run operation local	19, 32	Type of duty	6,36
		Type of lubricant	6
Q	,	Type of seating	22
Qualification of staff	4	V	
R		V	20
Range of application	4	Valve attachment	36
Rated current	6	Vibration resistance	38
Recycling	35	W	
Remote actuator operation	19	Wall bracket	14
Running indication	16	Wiring diagram	7, 12
-		Wiring diagram number	6
S		3	
Safety instructions	4	Υ	
Safety instructions/warnings	4	Year of manufacture	7
Self-locking	36	Year of production	7
Self-retaining local	19 , 32		
Serial number	6,7		
Service	35		
Servicing	35		
Setpoint control (Remote	20		
SETPOINT)	04		
Settings for controls	21		
Shock resistance	38		
Short-circuit protection	12		
Signals (analogue)	17		
Signals (analogue)	17		
Size Software	7		
	21 , 32 39		
Spare parts	59 6		
Speed Standards	4		
Storage	8		
Supply networks	12		
Support	35		
Support App	7,7		
Switch [S5] = MODE	32		
timon [ed] most	02		

Europe

AUMA Riester GmbH & Co. KG

Plant Müllheim **DE 79373 Müllheim**Tel +49 7631 809 - 0
riester@auma.com
www.auma.com

Plant Ostfildern-Nellingen **DE 73747 Ostfildern** Tel +49 711 34803 - 0 riester@wof.auma.com

Service-Center Bayern **DE 85386 Eching** Tel +49 81 65 9017- 0 Riester@scb.auma.com

Service-Center Köln **DE 50858 Köln** Tel +49 2234 2037 - 900 Service@sck.auma.com

Service-Center Magdeburg **DE 39167 Niederndodeleben** Tel +49 39204 759 - 0 Service@scm.auma.com

AUMA-Armaturenantriebe Ges.m.b.H. AT 2512 Tribuswinkel

Tel +43 2252 82540 office@auma.at www.auma.at

AUMA BENELUX B.V. B. A. **BE 8800 Roeselare**Tel +32 51 24 24 80 office@auma.be
www.auma.nl

ProStream Group Ltd. **BG 1632 Sofia**Tel +359 2 9179-337 valtchev@prostream.bg www.prostream.bg

OOO "Dunkan-Privod" BY 220004 Minsk Tel +375 29 6945574 belarus@auma.ru www.zatvor.by

AUMA (Schweiz) AG CH 8965 Berikon Tel +41 566 400945 RettichP.ch@auma.com

AUMA Servopohony spol. s.r.o.

CZ 250 01 Brandýs n.L.-St.Boleslav
Tel +420 326 396 993
auma-s@auma.cz
www.auma.cz

GRØNBECH & SØNNER A/S **DK 2450 København SV** Tel +45 33 26 63 00 GS@g-s.dk www.g-s.dk IBEROPLAN S.A. **ES 28027 Madrid** Tel +34 91 3717130 iberoplan@iberoplan.com

AUMA Finland Oy FI 02230 Espoo Tel +358 9 5840 22 auma@auma.fi www.auma.fi

AUMA France S.A.R.L. FR 95157 Taverny Cedex Tel +33 1 39327272 info@auma.fr www.auma.fr

AUMA ACTUATORS Ltd. **GB Clevedon, North Somerset BS21 6TH**Tel +44 1275 871141
mail@auma.co.uk

www.auma.co.uk

D. G. Bellos & Co. O.E.

GR 13673 Acharnai, Athens Tel +30 210 2409485 info@dgbellos.gr

APIS CENTAR d. o. o. HR 10437 Bestovje Tel +385 1 6531 485 auma@apis-centar.com www.apis-centar.com

Fabo Kereskedelmi és Szolgáltató Kft. **HU 8800 Nagykanizsa** Tel +36 93/324-666 auma@fabo.hu www.fabo.hu

Falkinn HF
IS 108 Reykjavik
Tel +00354 540 7000
os@falkinn.is
www.falkinn.is

AUMA ITALIANA S.r.l. a socio unico IT 20023 Cerro Maggiore (MI)
Tel +39 0331 51351 info@auma.it

AUMA BENELUX B.V. LU Leiden (NL)
Tel +31 71 581 40 40 office@auma.nl

www.auma.it

NB Engineering Services MT ZBR 08 Zabbar
Tel + 356 2169 2647
nikibel@onvol.net

AUMA BENELUX B.V. NL 2314 XT Leiden
Tel +31 71 581 40 40 office@auma.nl www.auma.nl

SIGUM A. S. NO 1338 Sandvika Tel +47 67572600 post@sifag.no AUMA Polska Sp. z o.o. PL 41-219 Sosnowiec Tel +48 32 783 52 00 biuro@auma.com.pl www.auma.com.pl

AUMA-LUSA Representative Office, Lda. PT 2730-033 Barcarena
Tel +351 211 307 100
geral@aumalusa.pt

SAUTECH RO 011783 Bucuresti Tel +40 372 303982 office@sautech.ro

OOO PRIWODY AUMA

RU 141402 Khimki, Moscow region
Tel +7 495 221 64 28
aumarussia@auma.ru

www.auma.ru

OOO PRIWODY AUMA RU 125362 Moscow Tel +7 495 787 78 21 aumarussia@auma.ru www.auma.ru

ERICHS ARMATUR AB **SE 20039 Malmö** Tel +46 40 311550 info@erichsarmatur.se www.erichsarmatur.se

ELSO-b, s.r.o. **SK 94901 Nitra** Tel +421 905/336-926 elsob@stonline.sk www.elsob.sk

Auma Endüstri Kontrol Sistemleri Limited Sirketi TR 06810 Ankara

Tel +90 312 217 32 88 info@auma.com.tr

AUMA Technology Automations Ltd **UA 02099 Kiev** Tel +38 044 586-53-03 auma-tech@aumatech.com.ua

Africa

Solution Technique Contrôle Commande **DZ Bir Mourad Rais, Algiers** Tel +213 21 56 42 09/18 stcco@wissal.dz

A.T.E.C. **EG Cairo**Tel +20 2 23599680 - 23590861 contactus@atec-eg.com

SAMIREG MA 203000 Casablanca Tel +212 5 22 40 09 65 samireg@menara.ma

MANZ INCORPORATED LTD. **NG Port Harcourt** Tel +234-84-462741 mail@manzincorporated.com www.manzincorporated.com

AUMA South Africa (Pty) Ltd. ZA 1560 Springs

Tel +27 11 3632880 aumasa@mweb.co.za

America

AUMA Argentina Rep.Office **AR Buenos Aires** Tel +54 11 4737 9026

contacto@aumaargentina.com.ar

AUMA Automação do Brazil Itda. **BR Sao Paulo**

Tel +55 11 4612-3477 contato@auma-br.com

TROY-ONTOR Inc.

CA L4N 8X1 Barrie, Ontario

Tel +1 705 721-8246 troy-ontor@troy-ontor.ca

AUMA Chile Representative Office

CL 9500414 Buin

Tel +56 2 821 4108 aumachile@auma-chile.cl

Ferrostaal de Colombia Ltda.

CO Bogotá D.C.

Tel +57 1 401 1300

dorian.hernandez@ferrostaal.com www.ferrostaal.com

AUMA Región Andina & Centroamérica **EC Quito**

Tel +593 2 245 4614 auma@auma-ac.com www.auma.com

Corsusa International S.A.C.

PE Miraflores - Lima

Tel +511444-1200 / 0044 / 2321 corsusa@corsusa.com

www.corsusa.com

Control Technologies Limited TT Marabella, Trinidad, W.I.

Tel + 1 868 658 1744/5011

www.ctltech.com

AUMA ACTUATORS INC.

US PA 15317 Canonsburg

Tel +1 724-743-AUMA (2862) mailbox@auma-usa.com www.auma-usa.com

Suplibarca

VE Maracaibo, Estado, Zulia

Tel +58 261 7 555 667 suplibarca@intercable.net.ve

Asia

AUMA Actuators UAE Support Office

AE 287 Abu Dhabi

Tel +971 26338688

Nagaraj.Shetty@auma.com

AUMA Actuators Middle East BH 152 68 Salmabad

Tel +97 3 17896585

salesme@auma.com

Mikuni (B) Sdn. Bhd. **BN KA1189 Kuala Belait**

Tel + 673 3331269 / 3331272 mikuni@brunet.bn

AUMA Actuators (China) Co., Ltd

CN 215499 Taicang

Tel +86 512 3302 6900 mailbox@auma-china.com

www.auma-china.com

PERFECT CONTROLS Ltd. HK Tsuen Wan, Kowloon

Tel +852 2493 7726

joeip@perfectcontrols.com.hk

PT. Carakamas Inti Alam

ID 11460 Jakarta

Tel +62 215607952-55

auma-jkt@indo.net.id

AUMA INDIA PRIVATE LIMITED.

IN 560 058 Bangalore

Tel +91 80 2839 4656

info@auma.co.in

www.auma.co.in

ITG - Iranians Torque Generator

IR 13998-34411 Teheran

+982144545654

info@itg-co.ir

Trans-Jordan Electro Mechanical Supplies

JO 11133 Amman

Tel +962 - 6 - 5332020

Info@transjordan.net

AUMA JAPAN Co., Ltd.

JP 211-0016 Kawasaki-shi, Kanagawa

Tel +81-(0)44-863-8371

mailbox@auma.co.jp

www.auma.co.jp

DW Controls Co., Ltd.

KR 153-702 Gasan-dong, GeumChun-Gu,,

Seoul

Tel +82 2 2624 3400

import@actuatorbank.com

www.actuatorbank.com

Al-Arfaj Engineering Co WLL

KW 22004 Salmiyah

Tel +965-24817448

info@arfajengg.com

www.arfajengg.com

TOO "Armaturny Center"

KZ 060005 Atyrau

Tel +7 7122 454 602

armacentre@bk.ru

Network Engineering

LB 4501 7401 JBEIL, Beirut

Tel +961 9 944080

nabil.ibrahim@networkenglb.com

www.networkenglb.com

AUMA Malaysia Office

MY 70300 Seremban, Negeri Sembilan

Tel +606 633 1988

sales@auma.com.my

Mustafa Sultan Science & Industry Co LLC

OM Ruwi

Tel +968 24 636036

r-negi@mustafasultan.com

FLOWTORK TECHNOLOGIES

CORPORATION

PH 1550 Mandaluyong City

Tel +63 2 532 4058

flowtork@pldtdsl.net

M & C Group of Companies

PK 54000 Cavalry Ground, Lahore Cantt

Tel +92 42 3665 0542, +92 42 3668 0118

sales@mcss.com.pk

www.mcss.com.pk

Petrogulf W.L.L

QA Doha

Tel +974 44350151

pgulf@qatar.net.qa

AUMA Saudi Arabia Support Office

SA 31952 Al Khobar

Tel + 966 5 5359 6025

Vinod.Fernandes@auma.com

AUMA ACTUATORS (Singapore) Pte Ltd.

SG 569551 Singapore

Tel +65 6 4818750

sales@auma.com.sg

www.auma.com.sg

NETWORK ENGINEERING

SY Homs +963 31 231 571

eyad3@scs-net.org

Sunny Valves and Intertrade Corp. Ltd.

TH 10120 Yannawa, Bangkok

Tel +66 2 2400656

mainbox@sunnyvalves.co.th

www.sunnyvalves.co.th

Top Advance Enterprises Ltd.

TW Jhonghe City, Taipei Hsien (235) Tel +886 2 2225 1718

support@auma-taiwan.com.tw www.auma-taiwan.com.tw

AUMA Vietnam Hanoi RO

VN Hanoi

+84 4 37822115

chiennguyen@auma.com.vn

Australia

BARRON GJM Pty. Ltd. AU NSW 1570 Artarmon

Tel +61 2 8437 4300

info@barron.com.au

www.barron.com.au



AUMA Riester GmbH & Co. KG

P.O.Box 1362 **DE 79373 Muellheim** Tel +49 7631 809 - 0 Fax +49 7631 809 - 1250 riester@auma.com www.auma.com

